



Generali Fixed Income Long Duration

June 2024

FIXED INCOME UNIT LINK ABOUT GENERALI GROUP

Generali Group is one of the largest global insurance and asset management providers. Established in 1831, it is present in over 50 countries in the world, with a total premium income of € 82.5 billion in 2023. With almost 82,000 employees serving 70 million customers, the Group has a leading position in Europe and a growing presence in Asia and Latin America. At the heart of Generali's strategy is its Lifetime Partner commitment to customers, achieved through innovative and personalised solutions, best-in-class customer experience and its digitalised global distribution capabilities. The Group has fully embedded sustainability into all strategic choices, with the aim to create value for all stakeholders while building a fairer and more resilient society.

ABOUT GENERALI INDONESIA

PT Asuransi Jiwa Generali Indonesia (Generali Indonesia) is part of the Generali Group operating in Indonesia since 2008 and developing its insurance business through multiple distribution channels, including agency, bancassurance, corporate solutions, and direct channels. Aligned with the vision to become a Lifetime Partner for customers, Generali Indonesia offers innovative product solutions for life protection, health, critical illness, and retirement planning for individual and corporate customers.

Currently, Generali Indonesia is supported by more than 10,000 professional agents and is entrusted to protect over 400,000 customers in Indonesia. PT Asuransi Jiwa Generali Indonesia is licensed and supervised by the Financial Services Authority (OJK).

INVESTMENT OBJECTIVE

To provide a relatively stable and attractive return by taking into consideration the reliability of the securities' issuers.

RISK CATEGORY

Medium

PORTFOLIO ALLOCATION DETAILS

Cash	4.60%
Money Market	0.00%
Bonds	95.40%

TOP HOLDING (In Alphabetical Order)

FR0083	Government	94.97%
FR0088		
FR0096		
FR0098		
FR0100		
PBS004		

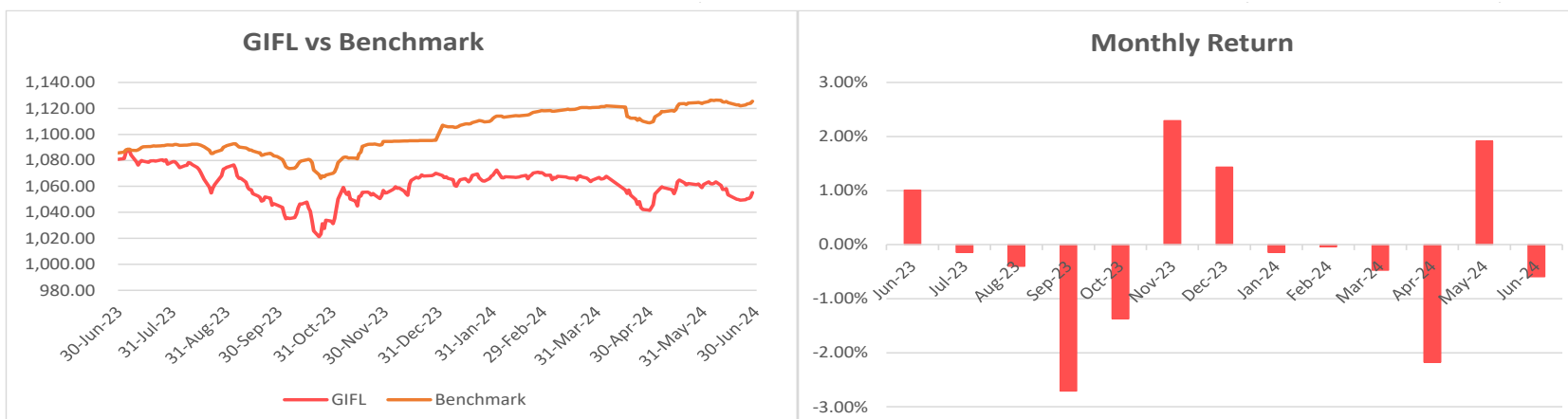
SECTOR ALLOCATION

Government	94.97%
------------	--------

UNIT PRICE

1,055

*No related Parties



INVESTMENT RETURN	1mth	3mth	12mth*	YTD	2023	2022	2021*	2020*	2019*
Generali Fixed Income Long Duration	-0.59%	-0.89%	-2.34%	-1.40%	5.68%	1.26%	4.62%	7.37%	7.97%
Benchmark*	0.10%	0.44%	3.72%	2.75%	6.90%	2.49%	4.62%	7.37%	7.97%

*80% BINDO + 20% Average 1 Month IDR Deposit Net

*the performance is not the performance of the unit link but it is performance of the assets in accordance with the composition of the unit link with the aim of providing an overview of the unit link performance

Market Commentary

Generali Fixed Income Long Duration recorded performance of +1.91% in June 2024. In June 2024, the 5-year government bond yield increased from 7.007% to 7.032%, while the 10-year yield rose from 7.037% to 7.168%. The FED rate continued to be in the target range of 5.25%–5.50% in June, as FED policies remained unchanged regarding the balancing of inflation control policies with economic growth support. The US economy was slowly recovering, as evidenced by the relatively stable US Treasury yields and lower inflation. With high global uncertainties, the stable U.S. Treasury yields were attractive to investors seeking safe-haven assets, making emerging market bonds less attractive in comparison. Meanwhile, BI had assessed that Indonesia's foreign exchange reserves could preserve macroeconomic and financial system stability and decided to maintain its rates at 6.25% to keep inflation low.

OTHER INFORMATION

Launching Date	: 6 September 2022
NAV on Launcing Date	: Rp 1,000/unit
Currency	: IDR
Total AUM Generali FI I	: Rp 4,572,954,907.46
Total Unit	: 4,333,919.8020 units
Management Fee	: up to 2.50% p.a
Fund Manager	: Generali Indonesia
Custodian Bank	: Deutsche Bank
Valuation Method	: Daily

DISCLAIMER :

GENERALI FIXED INCOME LONG DURATION IS A FUND ON UNIT-LINK PRODUCT OFFERED BY PT ASURANSI JIWA GENERALI INDONESIA. THIS REPORT HAS BEEN PREPARED BY PT ASURANSI JIWA GENERALI INDONESIA FOR INFORMATIONAL PURPOSE ONLY. THIS REPORT IS NOT A SOLICITATION TO SUBSCRIBE. ALL RELEVANT THINGS HAS BEEN CONSIDERED TO MAKE SURE THE REPORT IS CORRECT, BUT THERE IS NO GUARANTEE THAT THE INFORMATION IS ACCURATE AND COMPLETE. PT ASURANSI JIWA GENERALI INDONESIA SHALL ASSUME NO LIABILITY FOR ANY LOSS ARISING FROM RELIANCE ON IT. PAST PERFORMANCE IS NOT NECESSARILY A GUIDE TO FUTURE PERFORMANCE. THE UNIT PRICE MAY RISE AS WELL AS FALL AND AS SUCH PERFORMANCE CANNOT BE GUARANTEED. POTENTIAL INVESTOR SHOULD CONSULT THEIR FINANCIAL CONSULTANT BEFORE INVESTING.